

Date: _____ Mark this box if you have previously been a client of this firm.

Initial Consultation Fee: There is a fee of \$100.00 for the first half hour of the initial meeting, due at the time of your appointment. Regular hourly charges apply thereafter.

Name: _____

Telephone: _____
(Home)

Address: _____

_____ Ok to text?*

(Mobile)

Date of Birth: _____

Billing Address: (If different from mailing address)

Employer: _____

Work Phone: _____

Former Last Names: _____

Email: _____

Please provide us with your email address so that we may communicate with you via email. (If we cannot communicate with you via email, you may be charged a \$20.00 postage fee)

SS#: _____ *Our office may need your SS#, depending on the type of matter you are here for. Please know that we ask for your SS# for our use only, and we will do our best to protect your confidential information.

Spouse: _____

Phone: _____

Today's visit is regarding: Business/Corporate Law Estate Planning Real Estate Other - please describe here: _____

Possible opponent(s) in this matter: _____

Other people with an interest in this legal matter, property, or issue: (i.e. co-owner of property, officers of a small corporation, etc.) _____

Emergency Contacts: _____ (_____) _____
(Name & Relationship) (Best Contact #)

Referred by : Website Lawyer Referral Service Previous John Wittwer Client Morley Thomas Law
 Phone Book Friend Relative Internet search Referral/Other: _____

I hereby agree and consent that **The Morley Thomas Law Firm** may destroy or otherwise dispose of my file ten (10) years after the file is closed by **The Morley Thomas Law Firm**.

For Office Use Only: Clio Matter#: _____ File Type : _____ (Trust, Probate, etc.)

Retainer Quoted: \$ _____ Filing Fee: \$ _____ File Created: _____ Initial Ltr: _____ dictated

Jessica Meyer John (Trè) Kennedy John Wittwer Hannah Silverman