

**Please Print Legibly**

Date: \_\_\_\_\_  Mark this box if you have previously been a client of our office.

**Initial Consultation Fee** There will be a fee of \$100.00 for the first half hour of the initial conference, due at the time of your appointment. Regular hourly charges will apply thereafter.

**Name:** \_\_\_\_\_

\_\_\_\_\_  
(Street Address)

\_\_\_\_\_  
(City, State, Zip)

**Telephone:** \_\_\_\_\_

(Home)

\_\_\_\_\_  
(Mobile)

**Date of Birth:** \_\_\_\_\_

**Billing Address:** (If different from mailing address)

\_\_\_\_\_  
(Street Address)

\_\_\_\_\_  
(City, State, Zip)

**Employer:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

(Work)

**Spouse:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Former Last Names:**

**SS#:** \_\_\_\_\_ **\*Our office may or may not need your SS#, depending on the type of matter you are here for. Please know that we ask for your SS# for our use only, and we will do our best to protect your confidential information.**

**Email:** \_\_\_\_\_

Please provide us with your email address so that we may communicate with you via email. If we cannot communicate with you via email, you may be charged a \$20.00 postage fee.

**Today's visit is regarding:**  Adoption  Business/Corporate Law  Personal Injury  Estate Planning  
 Guardianship/Conservatorship  Real Estate  Other - please describe below

**Possible opponent(s) in this matter:** \_\_\_\_\_

**Other people with an interest in this legal matter, property, or issue:** (i.e. co-owner of property, officers of a small corporation, etc.) \_\_\_\_\_

**Emergency Contacts:** \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
 (Name & Relationship) (Best Contact#)

Referred by (please check one):  Website  Previous John Wittwer Client  Other  
 Phone Book  Friend  Relative  Internet search

**( ) I hereby agree and consent that Morley Thomas Law may destroy or otherwise dispose of my file ten (10) years after the file is closed by Morley Thomas Law .**

**For Office Use Only:** Clio Matter#: \_\_\_\_\_ File Type : \_\_\_\_\_ (Dissolution, Trust, Probate, etc.)  
 Retainer Quoted: \_\_\_\_\_ Filing Fee: \_\_\_\_\_ File Created: \_\_\_\_\_ Initial Ltr: \_\_\_\_\_ dictated  
 Jessica Meyer  John (Tre`) Kennedy  Tammy Schilling  Sarah Kessler  Jeffrey Clayson